

Click Guide: Capacity Tracker Role Assignment

For Suppliers of Robert Bosch GmbH

Your Supply Chain Efficient. Resilient. Transparent. Sustainable.



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1 Assign the role for Capacity Tracker

To use the service SupplyOn Capacity Tracker, the following role is required: **Capacity Management Reader**.

Capacity Management Reader	assigned	Monitoring of capacity and demand data in dedicated sellside dashboards
Capacity Management Reader	assigned	Monitoring of capacity and demand data in dedicated sellside dashbo

To assign the role, please select "Users and Contacts" under "Administration". If you want to use the advanced view, go to the chapter "2. Optional: User Management (Classic)".

SUPPLY (N)	SupplyOn Services ▼	News 🤒	Administration v	More ▼		
			My User Account			0
		Supplyon > Ho	My Substitutes			C
			Users and Contacts	եղ		_
		Bosch Web I	Customer Responsible	e	Business Directory	→
			Company			
Domo Sollor			Logistics Settings			
Strauss KG		A conception was	Configuration of Servi	ices	Find and edit the master data of your	
		of Robert Bos	Contract & Invoice		company.	
Home			My user administrator	s		_
Help for this pa	ge	Open			Open	
Feedback						
		Capacity Mai	nagement	→	Flexible Survey	→

Here you can find all user accounts of your company. Please select the user you want to assign the role and click on "Edit" (here: Seller, Demo).

SupplyOn > Administration > Users and contacts		+ Create con	tact \downarrow Sort 🧿 Change view
â Ø	Seller, Demo	۰ ی	Search & filter
Contact roles	Contact roles		Q Search
SupplyOn permissions Company Administration Companies Strauss KG	SupplyOn permissions Company Administration Companies Strauss KG		Co •
Edit More -	Edit More •		User account status Enabled Disabled



Now you are in the master data view of the User account. Please click on the tab "User Account".

Seller, Demo		См	arked fields are mandatory.
Personal details Contact	roles User accour	ıt	
User account credentials			
User name * Demo_CapaTracker	©		
	16 / 30		
Password	0	Repeat password	Ο
Two-factor authentication Two-factor authentication prote a one-time password is also u	ects the SupplyOn account fr sed for login.	om unauthorized use. In addition to the	user name and password,
Cancel More • Save	and close		

Scroll down to SupplyOn permissions and select "Sales" and click on "Save and close". (see below)

Seller, Demo *Ma	rked fields are mandatory.
Personal details Contact roles User account	
SupplyOn permissions	
Company Administration Company master data, users and permissions.	More Information
Delivery and Warehouse Management Delivery and warehouse functions, incl. Forwarder Pick up Advice (FPA), Shipping Notification (ASN, DA) and stock movements.	More Information
Order Fulfillment, Finance Processes Supply Chain Management.	More Information
Quality Management Supplier Quality Management (QM).	More Information
Sales Sourcing to Contract, Progress to Order and Supplier Management.	More Information
Supply Chain Administration Demand, logistics and finance processes.	More Information
Cancel More - Save and close	

You have now assigned all roles for the Group Sales, including the role "Capacity Management Reader". If you want to select **only** the role "Capacity Management Reader", please follow the instructions in the following chapter.



2 Optional: User Management (Classic)

To assign the role "Capacity Management Reader" only, select "User Management (classic)" on the left.

SUPPLYON SupplyOn Services	▼ News ⁹⁹ Administration ▼ More ▼		Strauss KG - Seller Demo Log Out
	SupplyOn > Administration > Users and contacts	+ Create cor	ntact \downarrow Sort 💿 Change view
Administration	6 Ø	▲	Search & filter
Users and contacts	Contact roles 	Contact roles	Q Şearch
User management (classic) Contact roles	Companies Strauss KG	Companies Strauss KG	Co •
Help for this page	Edit More -	Edit More -	User account status
			Disabled
	ê Ø	Seller, Demo 🔌 💄	
	Contact roles	Contact roles	approval
	SupplyOn permissions Company Administration	SupplyOn permissions Company Administration	Two-factor authentication status
	Companies Strauss KG	Companies Strauss KG	Enabled

The view of the User Management will change to a more detailed version. Click on the tab "User accounts" to have an overview of all Users of your company.

SUPPLYON SupplyOn Services V News Administration V More V		
My SupplyOn > User management: My work area My work area User accounts Standard settings		
Unlock locked users	Collapse	Ť
There are presently no locked users for you to unlock:		
These external users are ready for merge	Collapse	1
There are no external users to merge.		
Confirm requested roles	Collapse	Ť

Please select the user you want to assign the role. (here: Demo_CapaTracker).

My SupplyOn >	User management: Us	er accounts			Help and support	Print Message t
My work area	User accounts	Service settings	Standard settings			
Name, user ID, e-ma	ail ed users〇Active users	Search Re	set search		Create new user	•
Advanced Search User ID	▼ Name	💌 Departme 💌	StatusSort. 🐨 E-mail	Tempany	U-U-N-S No.	Roles
Unlock user	Res Demo_CapaTracker	Lock users Delete	slm-migrati user Assign roles	on@su Strauss KG Download CSV		BusinessDire
1 Entry Select all	Deselect all	R	ows per page 10 💌	F	irst Previous Page 1	of 1 Next Last



You can view the master data of the User. Click on the tab "Roles".

My SupplyOn >	User manager	ment: User accounts > F	Roles of Demo Se	ller		Help and support Print Message to support
Master data	Roles	Service settings	Substitutes	Enable support	Privacy settings	
You are curren	tly modifying	; Seller, Demo (Strauss	KG)			

Expand the group "Sales" and check the box of the role "Capacity Management Reader". Please click on "save". The necessary role for Capacity Tracker is now assigned. (see below)

You are currently modifying: Seller, Demo (Strauss	KG)		
Group by areas of responsibility			5
pand the areas of responsibility for a more precise role	es assignment.		Expand all Collapse
		Save Discard changes Back	
Company Administration (assigned): Company	master data, users and permissio	ns.	Expand [
Delivery and Warehouse Management (not ass	igned): Delivery and warehouse fu	inctions, incl. Forwarder Pick up Advice (FPA), Shipping Notification (ASN, DA) and stock movements.	Expand [
Order Fulfillment, Finance Processes (not assigned)	gned): Supply Chain Managemen	L.	Expand
Quality Management (not assigned): Supplier Qu	ality Management (QM).		Expand [
Sales (not assigned): Sourcing to Contract, Progr	ess to Order and Supplier Manag	ement.	Collapse
Role	Status	Description	
BusinessDirectorySupplierStandard	assigned	Editing customized fields.	
Capacity Management Reader	assigned	Monitoring of capacity and demand data in dedicated sellside dashboards.	
DMSRegularUser	not assigned	Access to documents in SupplyOn Document Management.	
MgmtCockpit_CompLevel_Seller	assigned	Access to cases of the entire company in the SupplyOn Management Cockpit.	
P2S Capacity	not assigned	Download of capacity templates. Upload of capacity data. Monitoring of capacity and demand data in d	ledicated sellside dashboards.
Seller	assigned	Bids submission in SupplyOn Sourcing, Note: Please update the settings under "Administration / Custo customer is proposed the right users when the RFQ is created.	omer Responsible" so that the

Note: If you remove the Check Mark at the top for "Group by areas of responsibility", you will find the role "Capacity Management Reader" under "Manufacturing Visibility".

Go back to the users overview by clicking on "User management: User accounts".

My SupplyOn > L	Jser manager	n <u>ent: User accounts</u> > F	oles of Demo Sel	ler	
Master data	Roles	Service settings	Substitutes	Enable support	Privacy settings
You are current	ly modifying:	: Seller, Demo (Strauss	KG)		

Now you are back in the User Management (Classic).

Contact

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