

Click Guide: Capacity Tracker Role Assignment

For Suppliers of Robert Bosch GmbH

Your Supply Chain

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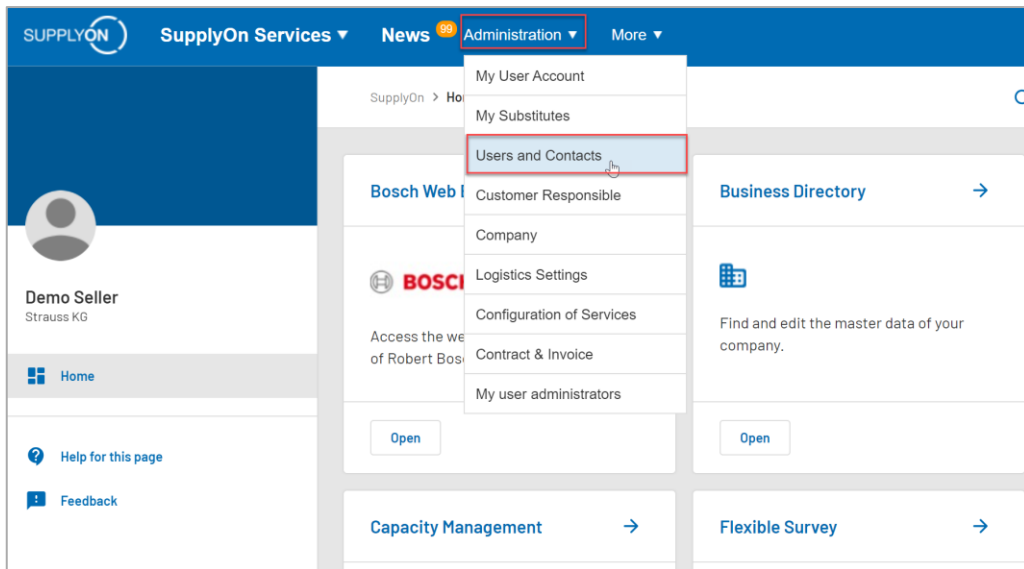
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1 Assign the role for Capacity Tracker

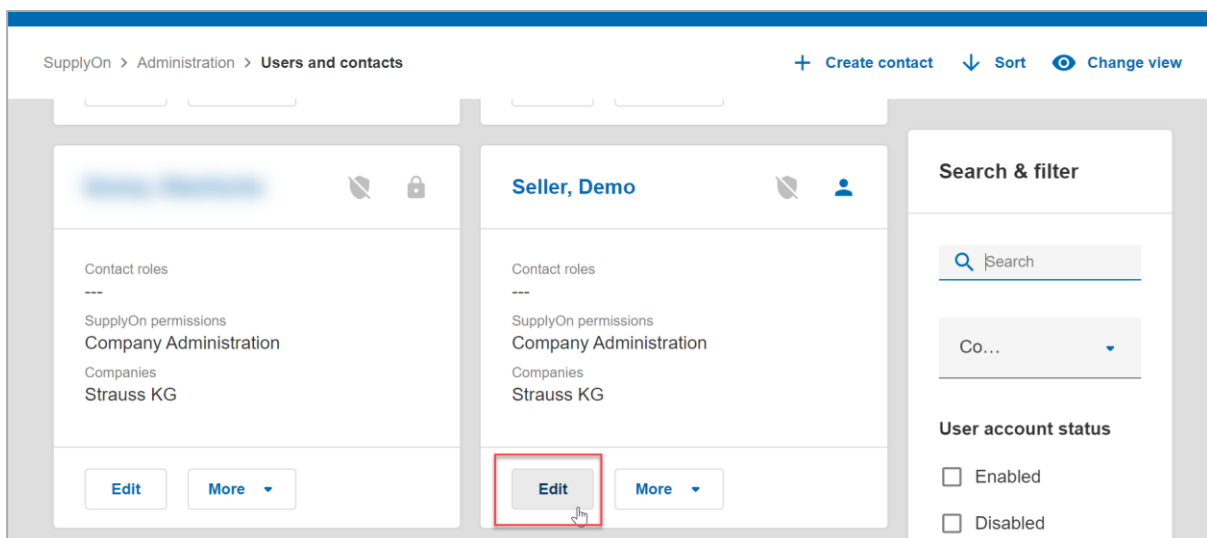
To use the service SupplyOn Capacity Tracker, the following role is required:
Capacity Management Reader.

<input checked="" type="checkbox"/> Capacity Management Reader	assigned	Monitoring of capacity and demand data in dedicated sellside dashboards.
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To assign the role, please select “Users and Contacts” under “Administration”. If you want to use the advanced view, go to the chapter [“2. Optional: User Management \(Classic\)”](#).



Here you can find all user accounts of your company. Please select the user you want to assign the role and click on “Edit” (here: Seller, Demo).



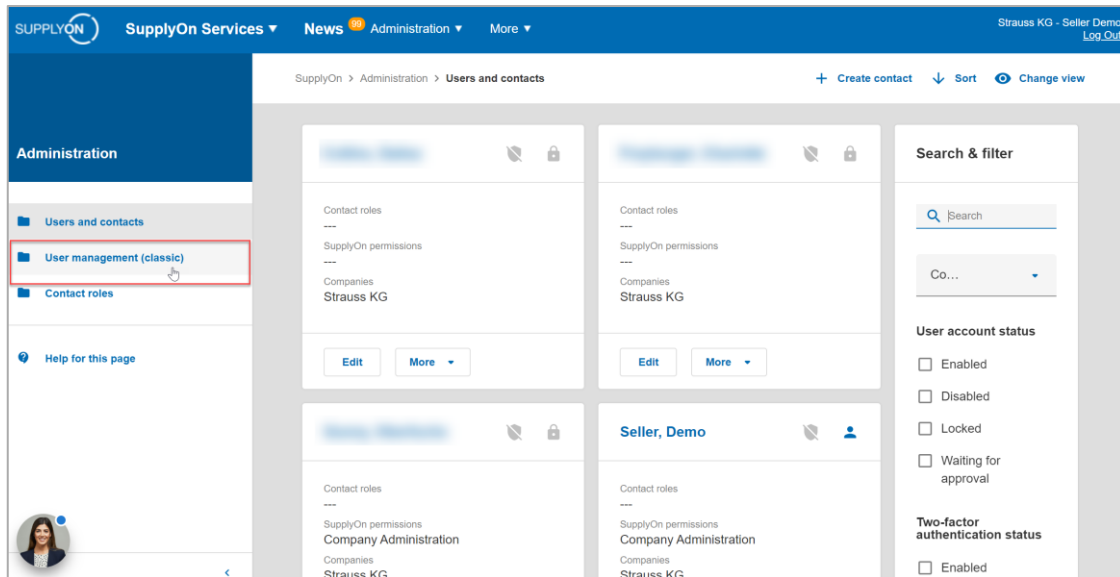
Now you are in the master data view of the User account. Please click on the tab “User Account”.

Scroll down to SupplyOn permissions and select “Sales” and click on “Save and close”. (see below)

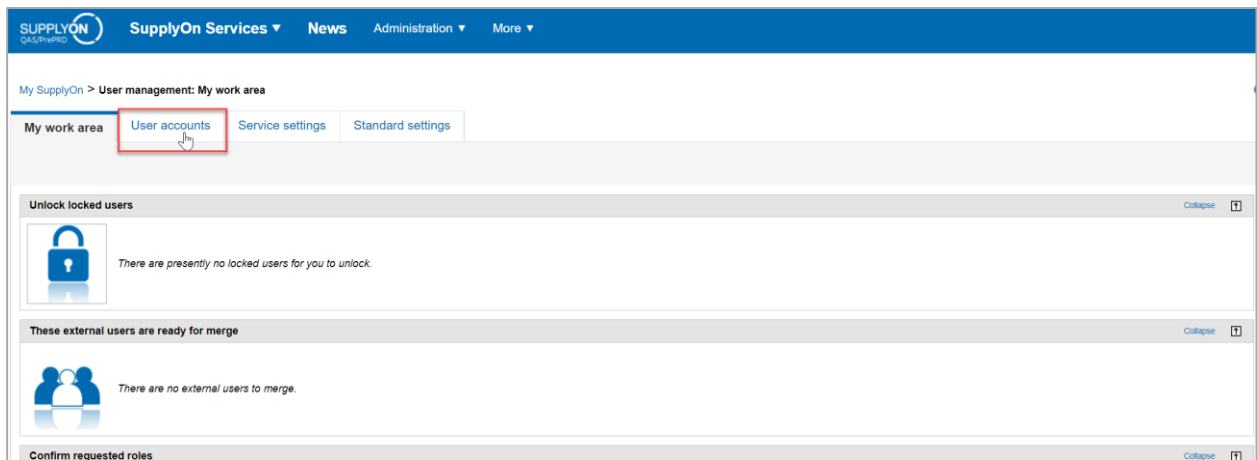
You have now assigned all roles for the Group Sales, including the role “Capacity Management Reader”. If you want to select **only** the role “Capacity Management Reader”, please follow the instructions in the following chapter.

2 Optional: User Management (Classic)

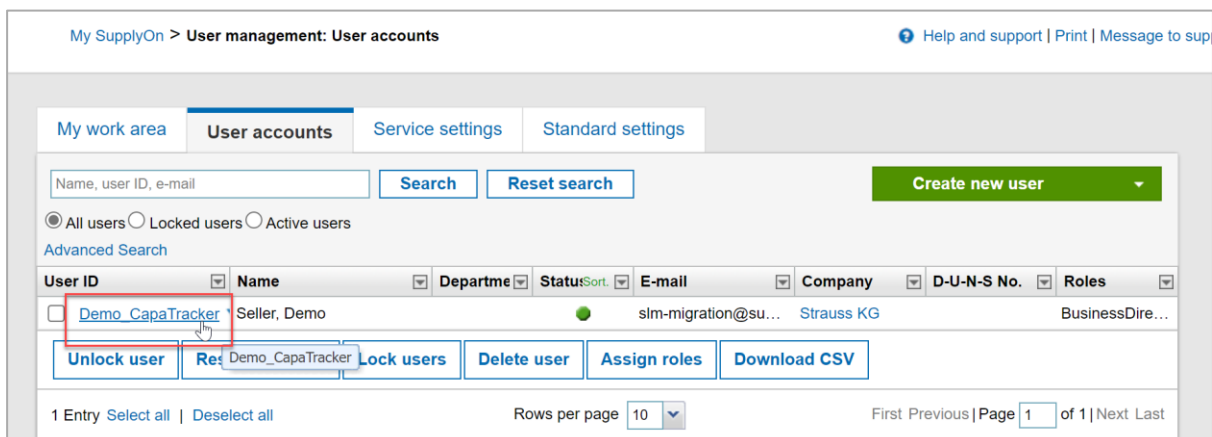
To assign the role “Capacity Management Reader” **only**, select “User Management (classic)” on the left.



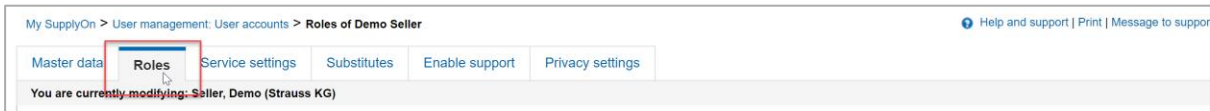
The view of the User Management will change to a more detailed version. Click on the tab “User accounts” to have an overview of all Users of your company.



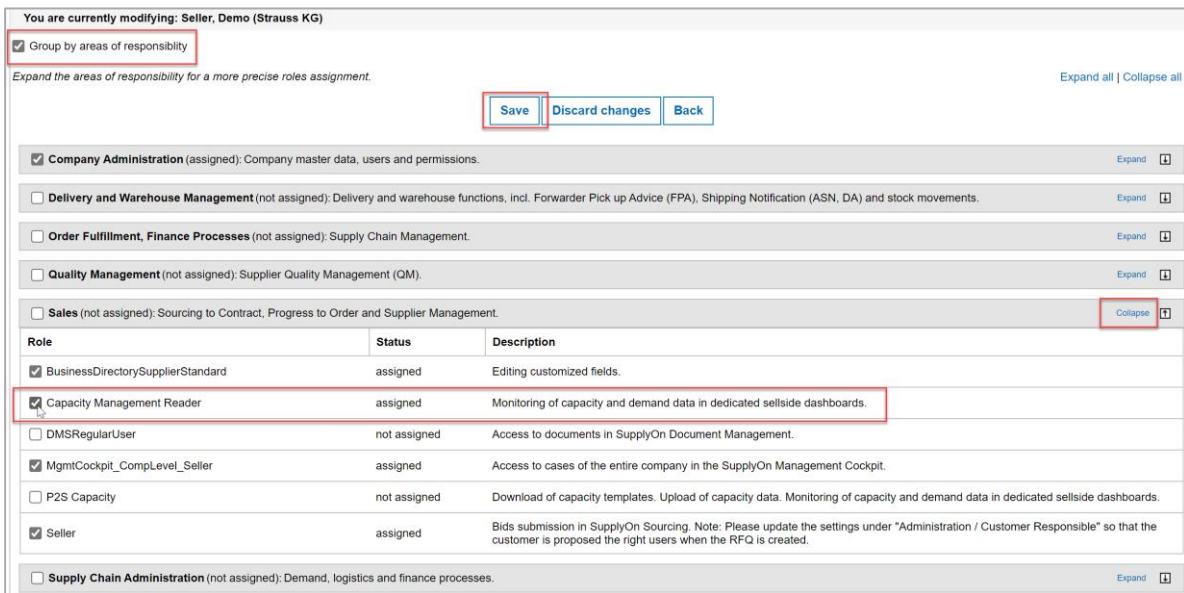
Please select the user you want to assign the role. (here: Demo_CapaTracker).



You can view the master data of the User. Click on the tab “Roles”.

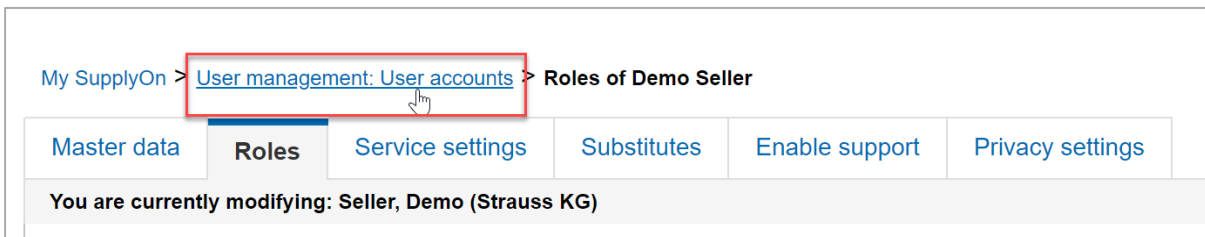


Expand the group “Sales” and check the box of the role “Capacity Management Reader”. Please click on “save”. The necessary role for Capacity Tracker is now assigned. (see below)



Note: If you remove the Check Mark at the top for “Group by areas of responsibility”, you will find the role “Capacity Management Reader” under “Manufacturing Visibility”.

Go back to the users overview by clicking on “User management: User accounts”.



Now you are back in the User Management (Classic).

Contact

<https://contact.supplyon.com/en/>

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